Javier Echeverria Perez

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PROFILE

Deloitte Manager and CFO to the Chief of Staff for a 1,200-person business unit, owning the financial forecast, performance reporting, and profitability analysis. This sits alongside four years of client delivery across Banking, Asset Management, and Insurance, spanning M&A integration, deal governance, and market-wide transformation programmes. Both draw on financial tooling built in his own time, including Ledger, a financial intelligence dashboard now used daily by leadership and by Chiefs of Staff and CFOs across sub-departments to query, forecast, and report on business performance in plain English. MSc in Innovation, Entrepreneurship and Management (Imperial), including Venture Capital and Growth Finance coursework.

WORK EXPERIENCE

Deloitte London, UK · September 2022 – Present

Manager (2026) · Senior Consultant (2025) · Consultant (2024) · Analyst (2022)

Internal Finance and Performance September 2022 – Present

CFO to the Chief of Staff (appointed June 2025) · £100M Monthly P&L (£20M Net) · 1,200-Person Business Unit

- **Ledger:** Built a financial intelligence dashboard that automated core reporting, enabling leadership to query actuals, forecasts, and plans in plain English. This capability saved roughly 600 hours of manual reporting work monthly and improved forecast accuracy by 4% across the business unit
- **Forecasting & Reporting:** Owned monthly forecast and performance reporting for a £100M P&L, consolidating actuals and forecasts across 5 sub-teams into a single leadership view
- **Financial Advisory:** Analysed actual results against forecast and plan each month, examining profitability and other KPIs to explain variances and flag emerging risks. Presented these findings to Partners and Directors in monthly finance calls, fielding live Q&A to inform resource, headcount, and risk decisions across 5 sub-teams
- **Daily Variance:** Led a team of 2 building a tracker that automated 4 disparate data sources using Claude, comparing utilisation against plan daily to surface issues the same day
- **Claude Skills:** Built a library of 5 custom skills and supporting prompts that simplified recurring financial analysis, extending the team's automation tooling into repeatable decision support

Client Delivery: Banking, Asset Management and Insurance September 2022 – Present

- **Asset Management Finance:** Acted as finance controller for a 15-person team, reconciling 5 years of contract data into one repository, analysing profitability by sub-team, and leading contract drafting and financial modelling (2024 – 2026)
- **Banking M&A:** Supported post-merger integration of high-value private accounts (€15M+) for a Tier 1 Swiss bank, merging 3 parallel reporting datasets into the client's primary source of truth, presented in Zurich (2023 – 2024)
- **Insurance Digital Transformation:** Designed automated reporting workflows and a Power BI dashboard delivering 4 weekly performance reports and daily status visibility to 250 senior stakeholders at Lloyd's of London (2022 – 2023)

EDUCATION

Imperial College Business School 2021 – 2022

MSc Innovation, Entrepreneurship and Management (70%)

- Modules: Venture Capital & Growth Finance · Accounting & Corporate Reporting · Strategic Management

University College London (UCL) 2017 – 2021

MEng Mechanical Engineering (75%)

- MEng Thesis: Head of Machine Learning for a Self-Sorting Recycling Machine

University of Queensland, Brisbane 2019 – 2020

Exchange Year, Mechanical Engineering

- BSc Thesis: Designed a more efficient obstacle avoidance algorithm for autonomous Amsterdam vessels

SKILLS

Advanced: Excel · Financial Modelling · Python · SQL · Power BI · Process Automation · Claude

Languages: English, Spanish, Basque, French